

厦门象屿股份有限公司

# 2021年年度报告摘要

数智驱动·链通世界

2021

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2021 4,600

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17%

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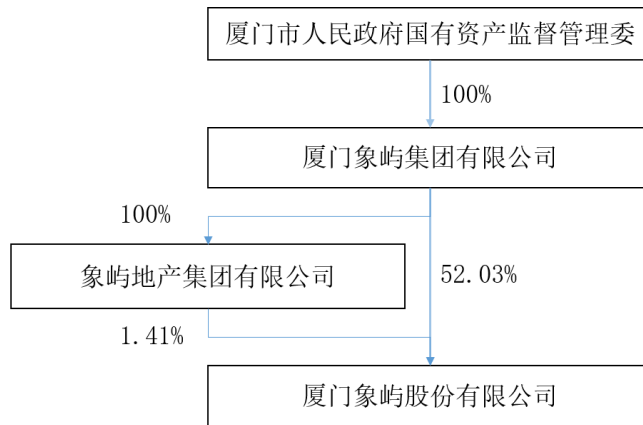
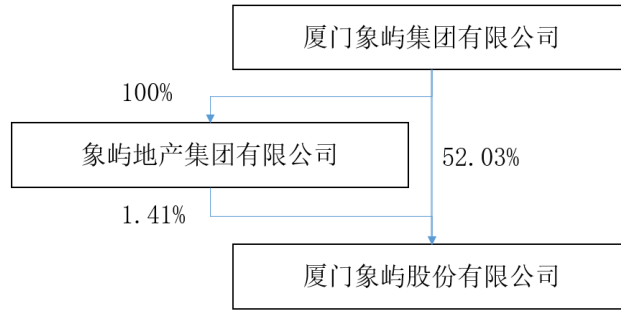
	2021	2020	(%)	2019
	9,583,422.06	8,736,465.96	9.69	6,573,245.78
	1,721,425.75	1,496,468.80	15.03	1,358,397.77
	46,251,623.01	36,021,478.35	28.40	27,241,168.16
	216,026.82	129,966.68	66.22	110,596.16
	214,628.64	130,484.20	64.49	107,258.75
	542,000.06	127,950.55	323.60	414,015.20
	%	17.14	10.76	6.38

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	48,044
	40,139
	0
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			(%)			
	-43,149,000	1,122,603,723	52.03	0		
	46,553,379	71,248,161	3.30	0		
	-1,000,076	62,999,850	2.92	0		
	0	50,226,994	2.33	0		
	43,149,000	43,149,000	2.00	0		
	11,276,711	33,797,340	1.57	0		
	0	30,388,100	1.41	0		
	15,678,200	16,869,300	0.78	0		
	14,410,314	14,410,314	0.67	0		
1105	13,756,962	13,756,962	0.64	0		



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						%
2020	20	01	163113	2025/1/15	8	3.95
2020	20	02	163176	2025/3/2	12	3.65



						%
2022	1	22 1 ABN001	082280285.1B	2022/9/26	0.01	-

2019

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2020		2021 1 15		2020 1 15		2021	
	1	14					
2020		2021 3 2		2020 3 2		2021	
	3	1					
2020		2021 11 5		2020 11 5		2021	
	11	4					

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2019	

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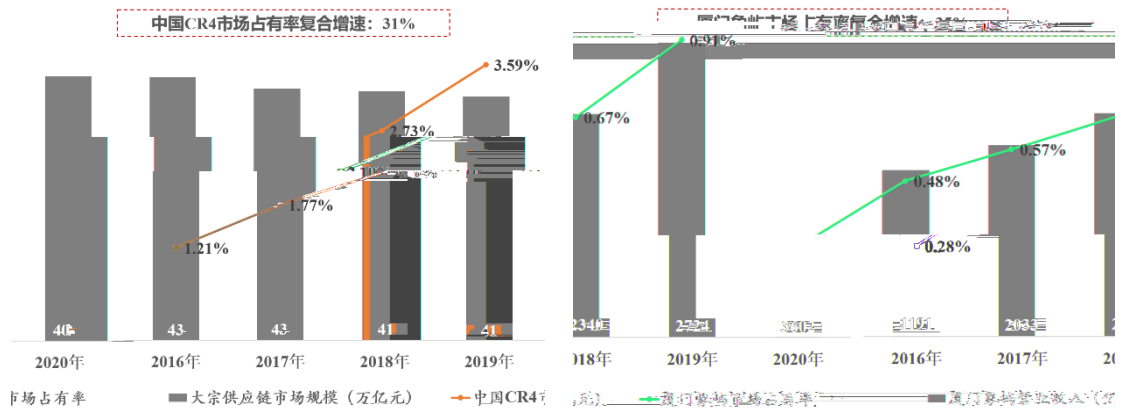
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CR4<sup>2</sup>

2016	1.21%	2020	3.59%	31%
0.28%	0.91%	35%	CR4	

CR4



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CR4

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50%

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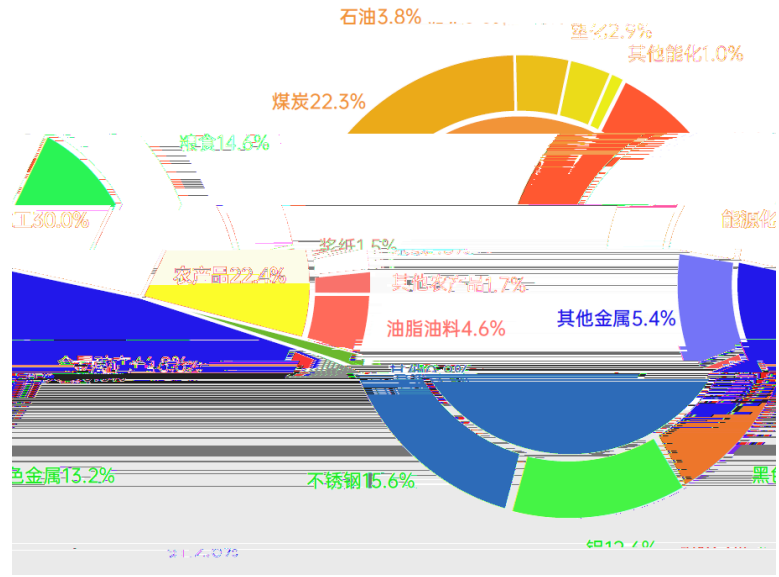
	<ul style="list-style-type: none"> <li>➤</li> <li>➤</li> </ul>	<ul style="list-style-type: none"> <li>➤</li> <li>➤</li> </ul>

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2%-3%



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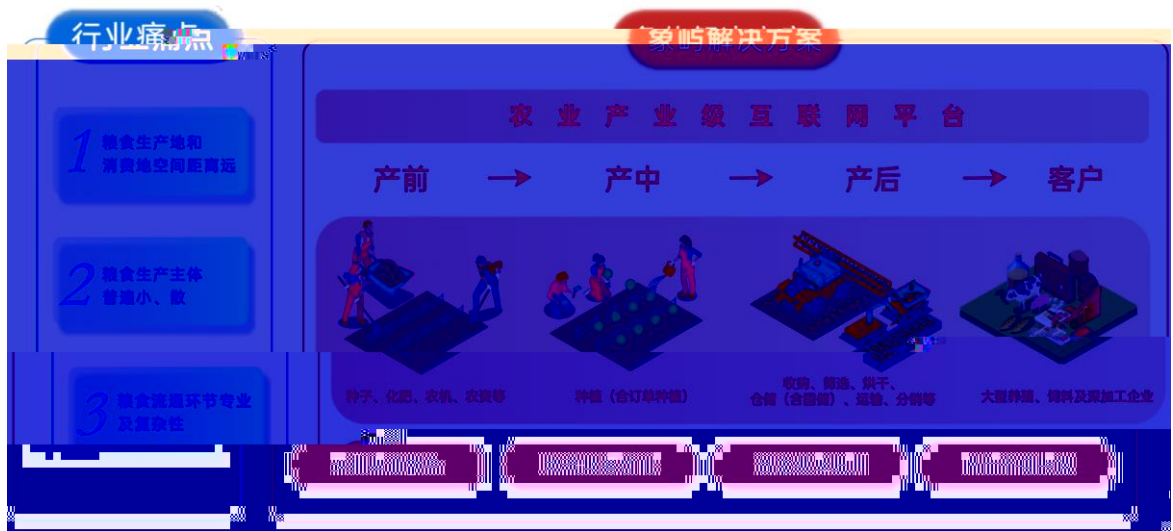


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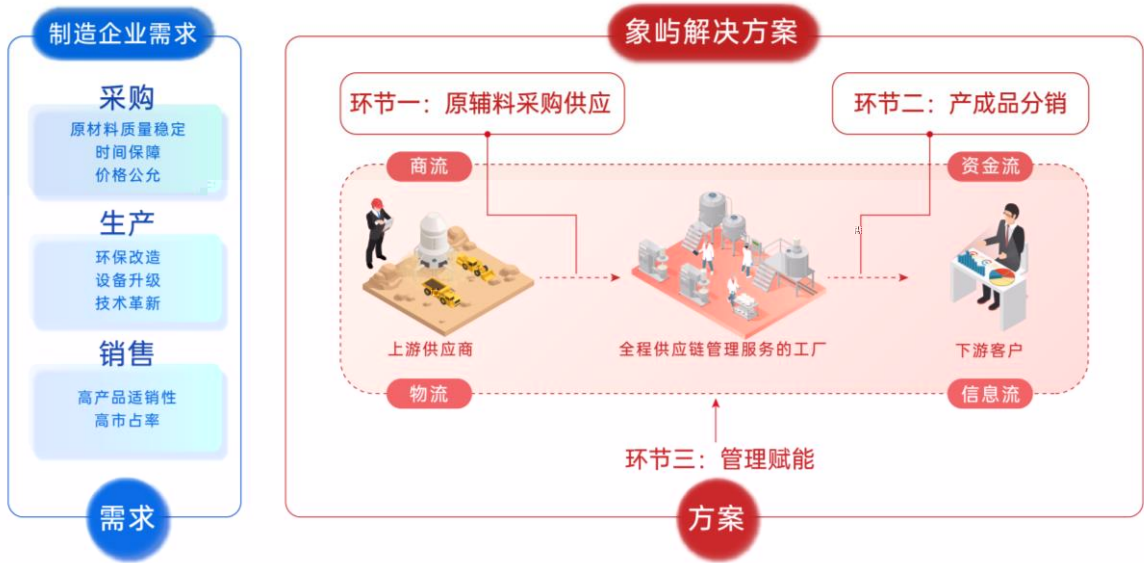
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12



7

3

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100%

15%

1.55

EPC

行业痛点

上游：产能扩张周期延滞，新冠疫情反复和海运运力不足加剧了供应链的紧张程度。

下游：终端新能源汽车渗透率快速提高，动力电池产能扩张迅猛，“保供稳链”成为中下游企业关注的焦点和难点。



8

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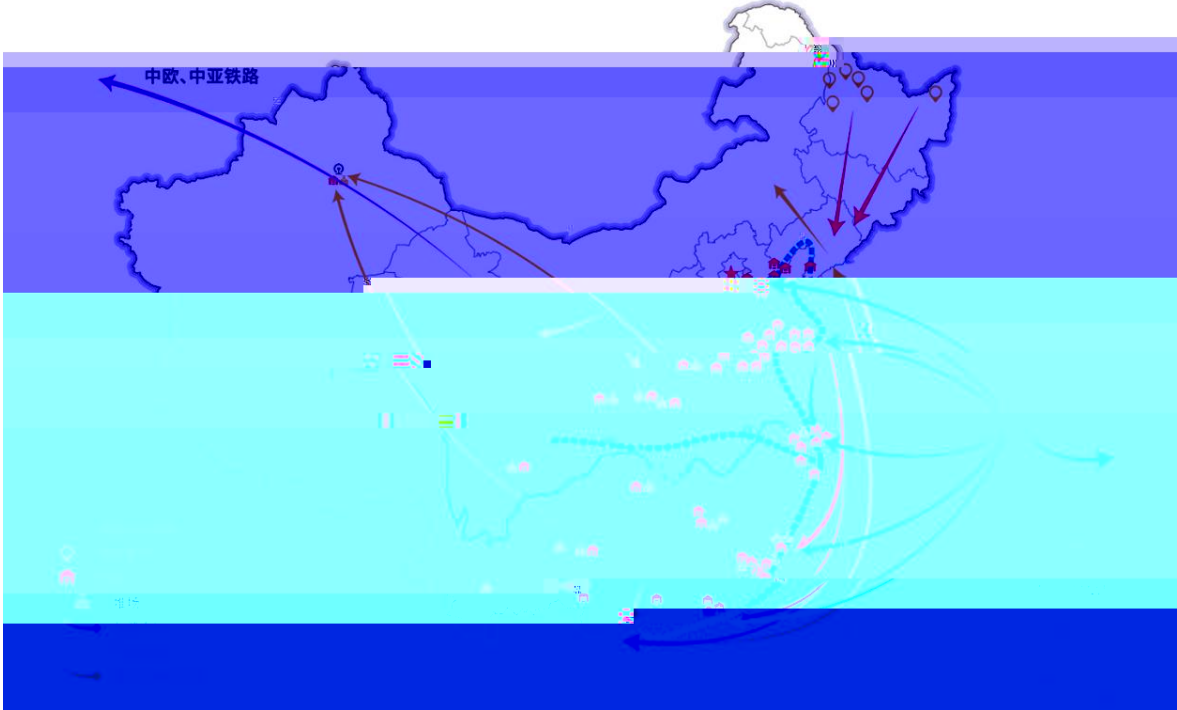
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	15	12	3		47
		8	250	2.6	
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		800	10		4

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		5	40		2,500



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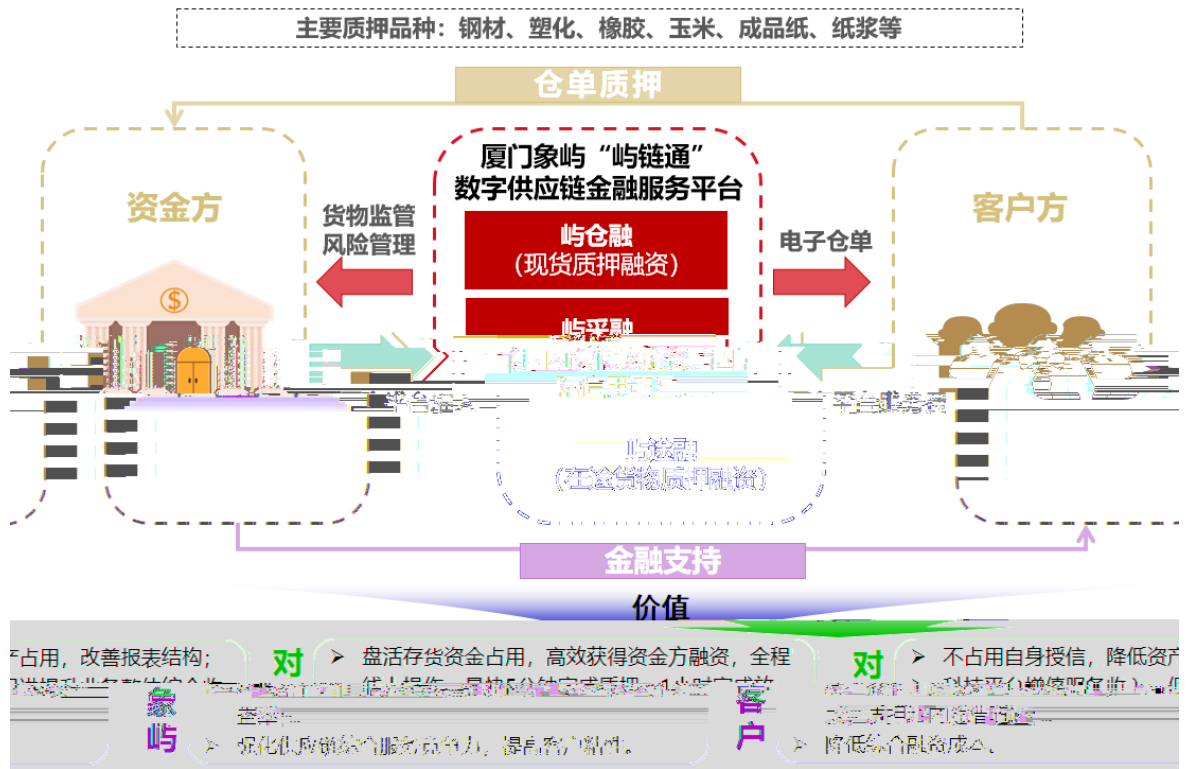
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1.96%

2019-2021

4.64% 4.48%

ROE



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2020

2022

8%

2021

4,625

28.40%

21.60

66.22%

17.14%

6.38

0.93 /

72.12%

54.20

41.40

2021

67.31%

2.35

2021 65%

" " 2021-2025

2021 10 500 32

500

AAA

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1

2021

28.14% 86 2 4,489

25 40.75% 1.93% 0.17 40% 30% 30%

	9,270	2,928	2,887	1.38%	22.40%	22.22%	0.14
	1,452	440	421	4.40%	10.69%	10.89%	0.17
	8,428	1,090	1,064	2.38%	57.18%	56.42%	0.47
	-	31	30	2.08%	54.70%	53.77%	0.59
	19,150	4,489	4,402	1.93%	28.14%	27.91%	0.17

5,425 2,122 1,492

1,254

7,406

47% 13% 13% 16%

2

2021 73.55 7.87 10.70%

	58.27	53.03	8.98%	34.80%	38.44%	2.39
	3.71	1.82	51.03%	-34.59%	-28.17%	4.38
	11.56	10.83	6.36%	33.46%	44.28%	7.02
	73.55	65.68	10.70%	27.76%	35.86%	5.33

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 T 1,859 1,929 672  
 5.23 6.46% 8.98% 2.39  
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 1,200 294 11.52  
 117 60% 330 2022 3  
 700  
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 45% 523 41%  
 2021 508 2%  
 769 97% 384 157%

2021

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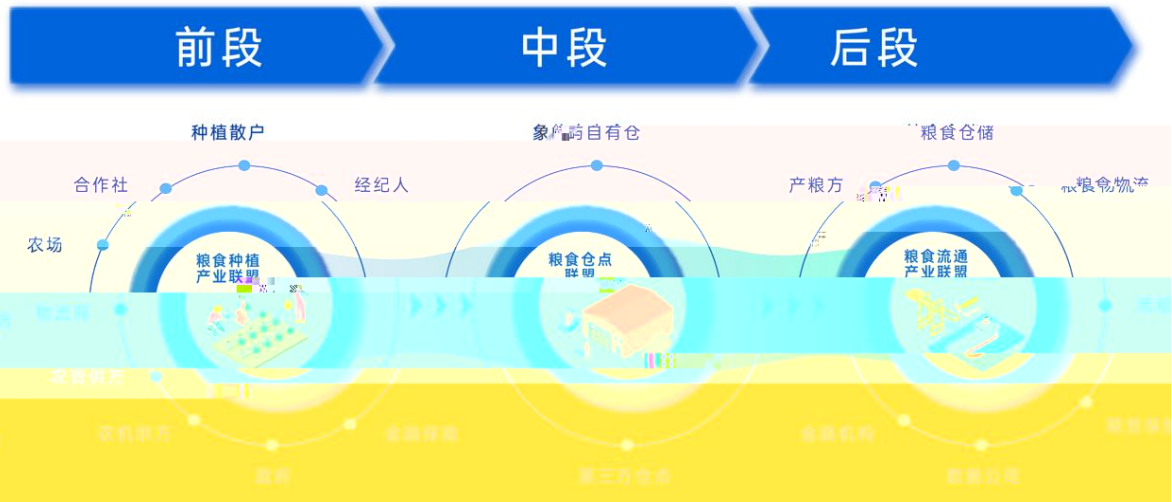
2021	"	"	"	"
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2023

6.1

2021				4,625	
28.40%	21.60		66.22%	17.14%	
6.38	0.93	/	72.12%		54.20
	41.40	2021	67.31%	2.35	
	2021			65%	
	"	"	2021-2025		
2021			"	"	

2022 4 19



象屿股份  
XMXYG CO.,LTD.

| SH600057

www.xiangyuchina.com

厦门象屿股份有限公司



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